

**Virginia Opportunity Zones: Letter Template for Potential LP Investor**  
**Completion deadline: March 2, 2018**

Full Name  
Organization  
Address

Date

To whom it may concern:

I certify that I am a qualified investor under the standards used by the Securities and Exchange Commission (SEC) and am familiar with the Opportunity Zone federal legislation passed in December 2017.

I certify that I have a strong interest in investing in an Opportunity Fund, if it were created, and acknowledge that consideration of this letter is subject to a submission deadline of March 2, 2018. I am interested in investing in Virginia's \_\_\_\_\_ region. Within the \_\_\_\_\_ region, I would target investments in the following counties, cities, and Census Tracts in Virginia if they were to be designated as Opportunity Zones.

Counties of Virginia:

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Cities of Virginia:

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Census Tracts of Virginia:

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Sincerely,

Signature \_\_\_\_\_  
Name